Member Survey Form-Please circle the response

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **A Client Information** | | | | | | |
| 1 | Branch |  | 10 | Religion | | **01-** Hindu **02-** Muslim  **03-** Christian **04-**Other |
| 2 | Date filled |  |
| 3 | Filled By |  | 11 | Caste | | **01**-SC **02**-ST **03**-OBC  **04**-General |
| 4 | Client name |  |
| 5 | Client Code |  | 12 | Drinking water | | **01** Public **02** Shared **03** Own |
| 6 | Loan cycle |  | 13 | Toilet Facility | | **01** No **02** Yes |
| 7 | Address |  | 14 | Education | | **01-**Signature only **02-** Class 1-6  **03-** Class7-12 **04-C**ollege  **05**-None/Illiterate |
| 8 | Gender | **01** Female **02** Male | 15 | Homestead Land | | **01** Own **02** Rented  **03** Leased |
| Client residence | **01** Rural 0**2** Urban |
| 9 | Marital Status | **01** Single **02** Married **03** Other | 16 | House | | **01** Own **02** Rented |
|  |  |  |  |  | |  |
| 17 | Loan Purpose |  | If your loan is used to support a business then continue with questions 18-21 | | | | |
| 18 | Type of business |  | 20 | Who manages the finances? | | **01** Joint(M&F) **02** Female    **03** Male | |
| 19 | Employees (non family) |  | 21 | Age of business | |  | |
|  |  |  | | |  | |

|  |  |  |
| --- | --- | --- |
| **B. PPI Indicators** | | |
| 1 | Is the residence all *pucca*? | **1.** No **2.** Yes |
| 2 | How many electric fans are there? | **1** None **2.** One **3.** Two or more |
| 3 | How many are aged 0 to 17? | **1.** Five or more **2**. Four **3**. Three  **4**. Two **5**. One **6**. None |
| 4 | What is the household’s main source of income? | 1. Casual wage labour **2.** Salaried 3. Other |
| 5 | Does the household own a two-wheeler (bicycle, scooter or motor cycle)? | **1.** No **2.** Yes |
| 6 | Does the household own a television? | **1.** No **2.** Yes |
| 7 | Does the household own an *almirah*/dressing table? | **1.** No **2.** Yes |
| 8 | Does the household own a sewing machine? | **1.** No **2.** Yes |
| 9 | What is the household’s main energy source for cooking? | **1.** Firewood/charcoal **2.** Kerosene, other **3.** LPG |
| 10 | How many pressure cookers/pressure pans does the household own? | **1** None **2.** One **3.** Two or more |

1. **Family details (including Clients)**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Sl No** | **Name** | **Relation** | **DOB** | **Education** | **Occupation** | **Monthly Income** |
| 1 |  |  |  |  |  |  |
| 2 |  |  |  |  |  |  |
| 3 |  |  |  |  |  |  |
| 4 |  |  |  |  |  |  |

**Monthly Expenditure**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **B) Household Expenditure** | | | **C) Business Expenditure** | | |
| **Sl. no** | **Details** | **Monthly Exps.** | **Sl. no** | **Details** | **Monthly Exps.** |
| **1** | **Rason Exps** |  | **1** | **Raw mat** |  |
| **2** | **HH items** |  | **2** | **House rent** |  |
| **3** | **House Rent** |  | **3** |  |  |
| **4** | **Medicine** |  | **4** |  |  |
| **5** | **Education exps** |  | **5** |  |  |
| **6** | **Others** |  | **6** |  |  |
| **B) Total** | |  | **C) Total** | |  |

**Net Income = A-(B+C) = Rs\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Details of Savings & Loans:**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Sl.No** | **Name of company where saving deposited** | **Monthly savings amount** | **Name of the MFI/Bank/FI loan taken** | **Total Loan Amount** | **Duration of loan repayment Period** | **Loan Outstanding** |
| **1** |  |  |  |  |  |  |
| **2** |  |  |  |  |  |  |
| **3** |  |  |  |  |  |  |
| **4** |  |  |  |  |  |  |
| **Total** | |  | **Total** | | |  |

**The informations given above are true to the best of my knowledge and belief and my annual income does not exceed Rs \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_. I have taken Rs\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ from \_\_\_\_\_\_\_\_\_\_\_\_ no of MFIs.**

**Date: Signature of the Member.**